



Capital Improvement Budget Request 2011-2013

Submitted to the
Commission for Higher Education
and the
State Budget Agency
August 1, 2010



University of Southern Indiana



UNIVERSITY OF SOUTHERN INDIANA
2011-2013 CAPITAL IMPROVEMENT BUDGET REQUEST

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UNIVERSITY OF SOUTHERN INDIANA

2011-2013 CAPITAL IMPROVEMENT BUDGET REQUEST SUMMARY

The University of Southern Indiana's 2011-2013 Capital Improvement Budget Request proposes special repair and rehabilitation of three academic facilities and funding for several general repair and rehabilitation projects. The University of Southern Indiana Board of Trustees and Administration are pleased to present the 2011-2013 Capital Improvement Budget Request for review by the Indiana General Assembly, the Commission for Higher Education, and the State Budget Agency.

The request for \$15,000,000 for Special Repair and Rehabilitation funding for the Classroom Renovation/Expansion of three academic facilities is the University's first and only priority in the 2011-2013 Capital Improvement Budget. As campus buildings continue to age, there is increased need to renovate and rehabilitate the facilities. The three proposed projects include:

- **Physical Activities Center Renovation and Expansion**

The Physical Activities Center (PAC) was constructed in 1979. Several areas of the building need to be renovated and upgraded. The areas include two classrooms, the large group exercise classroom, the weight training room, the sports medicine training room, the natatorium, locker rooms, the main lobbies and corridor, and faculty offices. The University plans to add 47,700 gross square feet to the PAC as part of this project. Expansion of the facility is needed for academic and support space for the Physical Education Department and associated functions.

- **Science Center Lower Level Renovation**

The Science Center was constructed in 1969. The lower level of the building has not been renovated extensively since the building was constructed. Renovation of the lower level of the Science Center is included in this project.

- **Technology Center Renovation**

The Technology Center was constructed in 1976. The request for Special Repair and Rehabilitation funding is for renovation of the facility.

Included in the 2011-2013 Capital Improvement Budget Request is funding for several general repair and rehabilitation projects. The projects address renovations for classrooms and laboratories, needed upgrades to campus infrastructure, and safety concerns. The funding requested for the general repair and rehabilitation projects is needed to keep deferred

maintenance to a minimum and to maintain University structures and facilities on campus and in New Harmony.

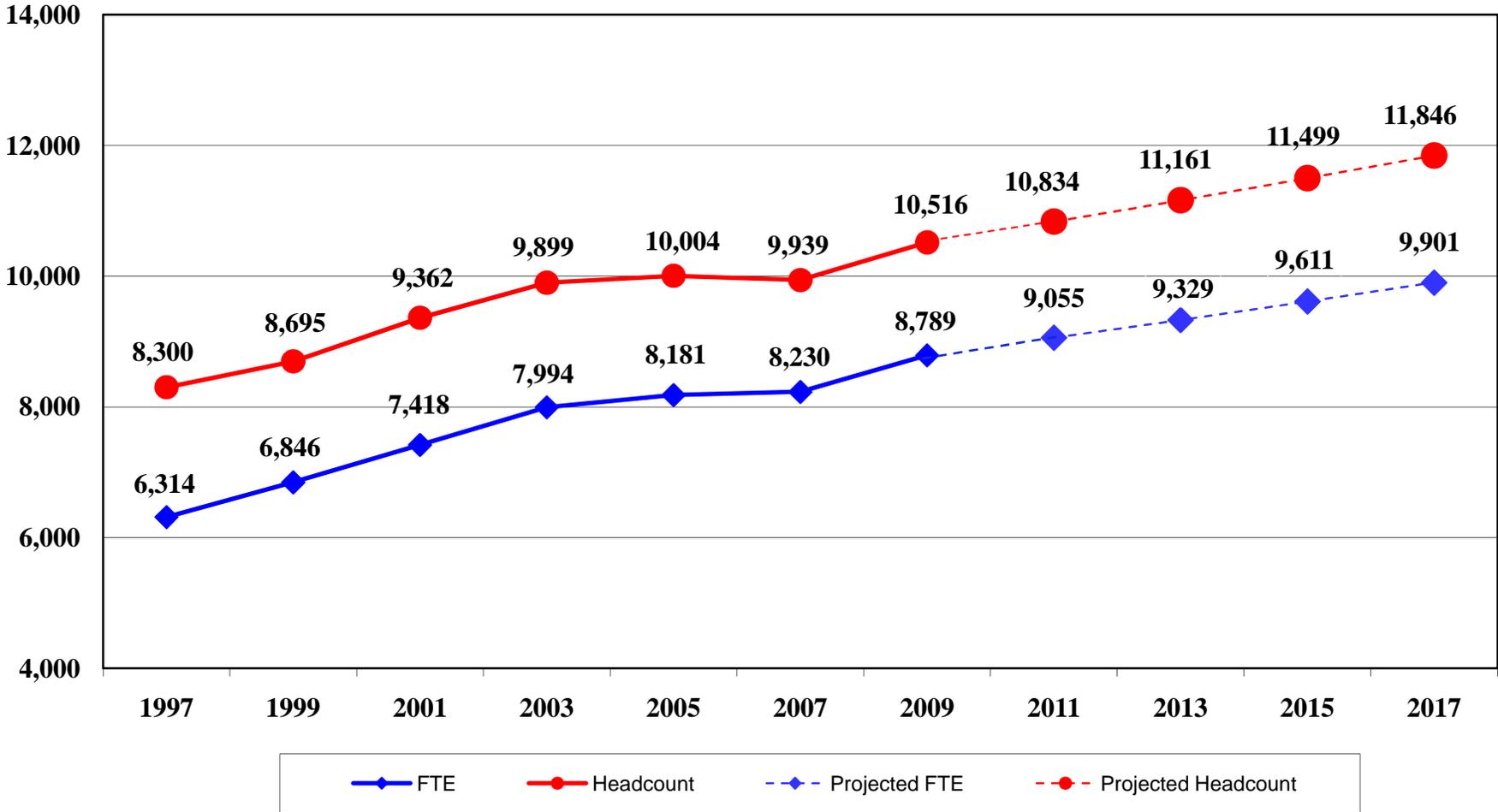
The University of Southern Indiana's 2011-2013 Capital Improvement Budget Request is consistent with the long-range plans of the University, the mission of the University, and the needs of the State of Indiana. In the past ten years, enrollment at the University has increased by 21 percent from 8,695 students in fall 1999 to 10,516 students in fall 2009. A notable change in the student population is the 32 percent increase in the number of full-time-equivalent students from 6,796 in 1998-1999 to 8,968 in 2008-2009. In addition, more than 16,000 adults and youth enroll annually in noncredit, continuing education, workforce training, and professional development programs at the University.

The following charts, *Fall Student Headcount Enrollment and FTE Enrollment 1997-2017* and *Annualized Student FTE 1998-99 – 2008-09* illustrate the increases in student enrollment. Future needs for the physical development of the campus are identified in the University's Ten-Year Capital Improvement Plan for 2011-2021.

Detailed explanations of the projects requested in the University of Southern Indiana's 2011-2013 Capital Improvement Budget Request are provided in the accompanying documentation.

UNIVERSITY OF SOUTHERN INDIANA

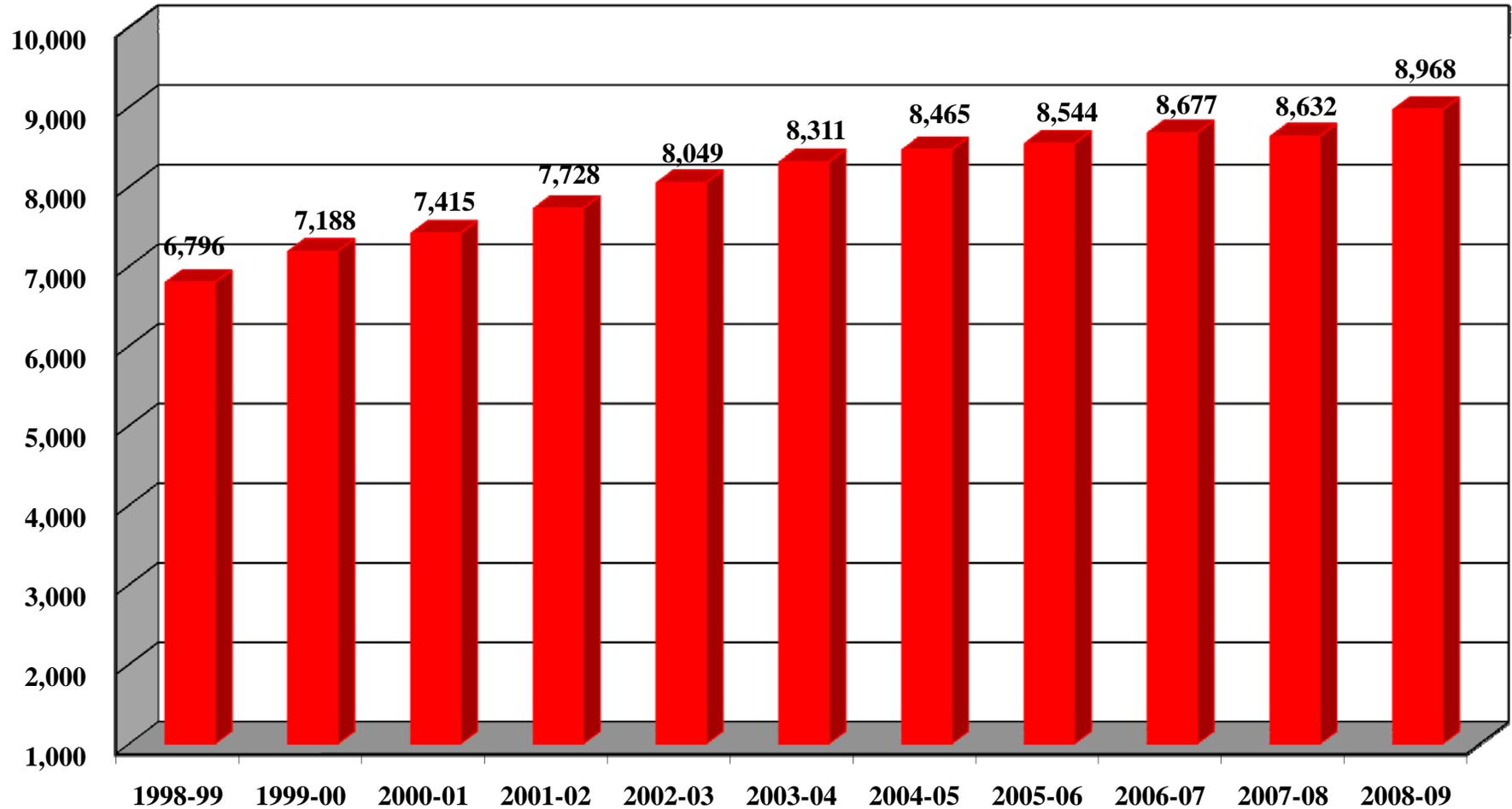
Fall Student Headcount Enrollment and FTE Enrollment 1997-2017

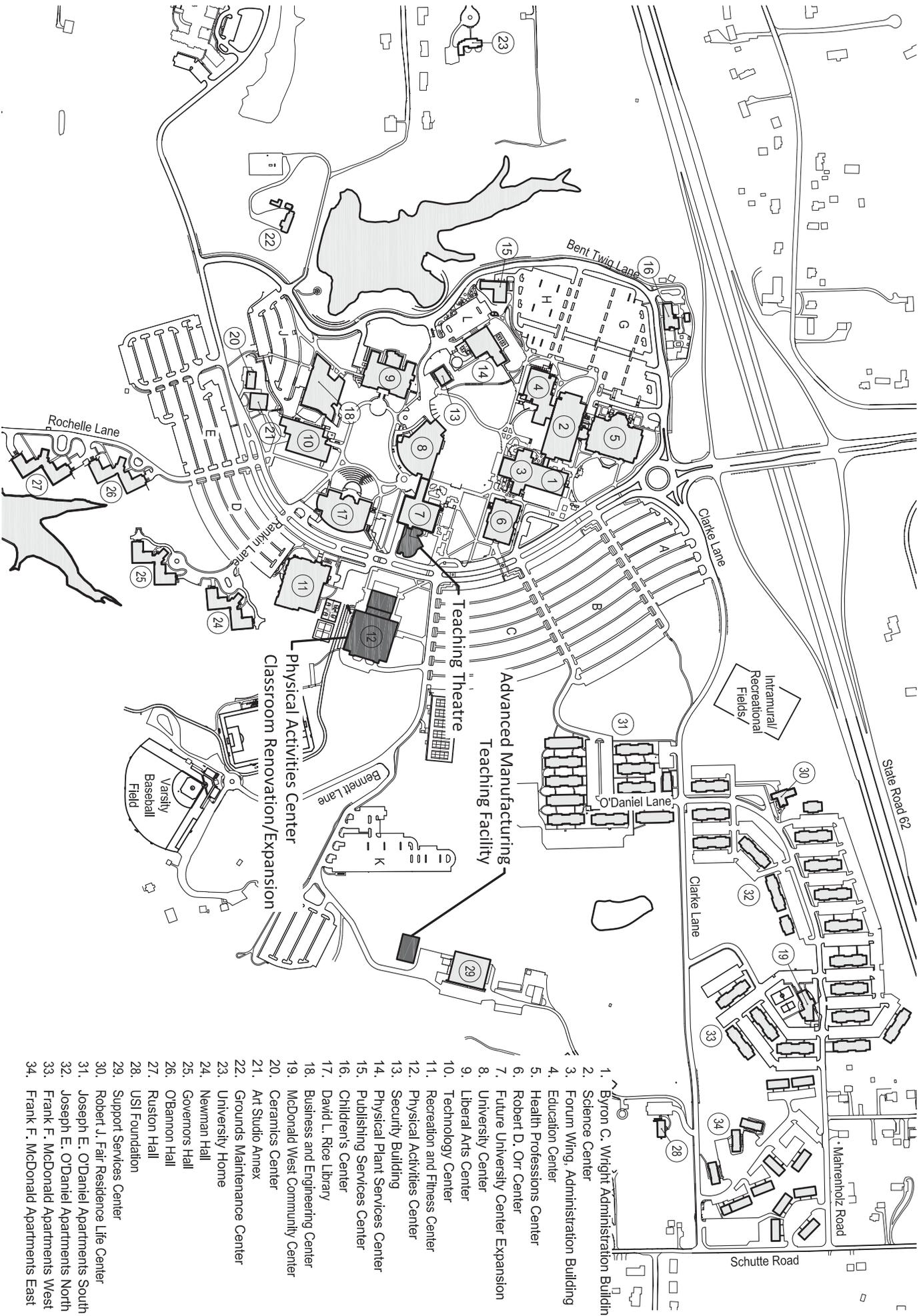


UNIVERSITY OF SOUTHERN INDIANA

Annualized Student FTE Enrollment

1998-99 - 2008-09





1. Byron C. Wright Administration Building
2. Science Center
3. Forum Wing, Administration Building
4. Education Center
5. Health Professions Center
6. Robert D. Orr Center
7. Future University Center Expansion
8. University Center
9. Liberal Arts Center
10. Technology Center
11. Recreation and Fitness Center
12. Physical Activities Center
13. Security Building
14. Physical Plant Services Center
15. Publishing Services Center
16. Children's Center
17. David L. Rice Library
18. Business and Engineering Center
19. McDonald West Community Center
20. Ceramics Center
21. Art Studio Annex
22. Grounds Maintenance Center
23. University Home
24. Newman Hall
25. Governors Hall
26. O'Bannon Hall
27. Ruson Hall
28. USI Foundation
29. Support Services Center
30. Robert J. Fair Residence Life Center
31. Joseph E. O'Daniel Apartments South
32. Joseph E. O'Daniel Apartments North
33. Frank F. McDonald Apartments West
34. Frank F. McDonald Apartments East

05.20.10

NORTH 0 100 250 500 700 1000



UNIVERSITY OF SOUTHERN INDIANA
CAMPUS AND HOUSING MAP

UNIVERSITY OF SOUTHERN INDIANA

2011-2013 CAPITAL IMPROVEMENT PLAN

The Capital Improvement Budget Request for 2011-2013 is detailed on Schedule A and asks approval and funding for the following projects:

SPECIAL REPAIR AND REHABILITATION

Request for Classroom Renovation/Expansion for 2011-2013

NEW CONSTRUCTION

No requests for New Construction for 2011-2013

ACQUISITIONS

No requests for Acquisitions for 2011- 2013

MAJOR EQUIPMENT

No requests for Major Equipment for 2011-2013

GENERAL REPAIR AND REHABILITATION AND INFRASTRUCTURE

The 2011-2013 Capital Improvement Budget Request asks for funding and approval of several general repair and rehabilitation projects totaling \$2,425,000. The repair and rehabilitation projects planned for completion in the 2011-2013 biennium include the following:

- Renovate Science Center offices, classrooms, and laboratories, Phase V
- Replace Atheneum Visitors Center HVAC systems
- Replace Atheneum Visitors Center emergency generator
- Upgrade Energy Management Systems in Health Professions Center, Technology Center, Liberal Arts Center, Physical Plant, Science Center, and Orr Center
- Repair or replace walkways where damaged
- Upgrade and improve exterior site lighting where needed
- Upgrade fire alarm system in Technology Center
- Repair sub-grade and replace asphalt paving on north section of University Boulevard

The General Repair and Rehabilitation and Infrastructure funding requested, along with funds from other sources, will keep deferred maintenance to a minimum and University and New Harmony structures and facilities, in a satisfactory condition.

The 2011-2013 Capital Improvement Budget Request includes the following schedules:

- Schedules A through F - Capital Improvement Budget Request
- Attachment B - Debt Service Schedules for Fee-Replaced Bond Issues
- Income II - Debt Service on Capital Project - 2011-2013 Biennium
- Income II – Supplement – Fee Replacement Appropriations Necessary for all Eligible Capital Projects
- Background II-A and Background II-B - Principal Retirement Schedules

**UNIVERSITY OF SOUTHERN INDIANA
SCHEDULE A
SUMMARY OF CAPITAL BUDGET REQUEST FOR 2011-2013**

<u>Capital Budget Item</u>	Budget Agency Number (1)	Institutional System-wide Priority	State Funding			Non-State Funding	Total Budget Request	Annual Debt Service (2)	
			Cash	Bonding Authority	Lease-Purchase			Fee Replacement	Non-State Debt Service
I. R & R Formula Facilities Infrastructure/Utilities	G-0-11-2-02		\$ 1,535,000 \$ 890,000				\$ 1,535,000 \$ 890,000		
II. Special R & R Classroom Renovation/Expansion	G-0-11-2-01	1		\$ 15,000,000			\$ 15,000,000	\$ 1,297,872	
III. Technology (None)									
IV. New Construction (None)									
V. Acquisition (Facility, Land, or Lease) (None)									
VI. Other (None)									
VII. Grand Total			\$ 2,425,000	\$ 15,000,000			\$ 17,425,000	\$ 1,297,872	

NOTES:
 (1) See Appendix A
 (2) Assume 20 years at 6%

**UNIVERSITY OF SOUTHERN INDIANA
SCHEDULE B
CAPITAL IMPROVEMENT BUDGET PROJECT REPORT FOR 2011-2013**

<u>Project Title</u>	<u>Budget Agency Number</u>	<u>Project Size (GSF)</u>	<u>Total Project Cost</u>	<u>State Appropriation</u>	<u>Bonding Authority</u>	<u>Gifts Grants</u>	<u>Lease-Purchase</u>	<u>Other Funds</u>
<u>PART I. PROJECTS COMPLETED DURING 2009-11 BIENNIUM</u>								
I. General R & R Formula and Delayed Payment R & R Funding								
One R & R Projects	G-0-09-2-02		\$ 806,015	\$ 806,015				
Three R & R Project	G-0-09-2-02		\$ 560,963	\$ 560,963				
Six R & R Projects	G-0-08-2-01		\$ 1,366,978	\$ 1,366,978				
II. New Construction								
College of Business/General Classroom Bldg.	G-0-05-1-01-P	122,210	\$ 29,900,000		\$ 29,900,000			
Recreation and Fitness Center Expansion - Phase II	G-0-05-1-02	45,070	\$ 7,250,000		\$ 7,250,000			
<u>PART II. PROJECTS IN PROGRESS ON JUNE 30, 2010</u>								
I. General R & R Formula and Delayed Payment R & R Funding								
Two R & R Projects	G-0-09-2-04		\$ 409,640	\$ 409,640				
University Center Expansion	G-0-03-2-01	160,868	\$ 17,650,000		\$ 13,750,000			\$ 3,900,000
II. New Construction								
Teaching Theatre - Replacement Project	G-0-09-1-01	33,500	\$ 16,500,000		\$ 13,000,000	\$ 2,000,000		\$ 1,500,000
<u>PART III. PREVIOUSLY AUTHORIZED PROJECTS YET TO BE SUBMITTED FOR APPROVAL</u>								
I. New Construction								
Parking Facility	G-0-01-1-03		\$ 3,000,000		\$ 3,000,000			

**UNIVERSITY OF SOUTHERN INDIANA
SCHEDULE C
TEN-YEAR CAPITAL IMPROVEMENT PLAN (BUILDINGS)
(ALL AMOUNTS EXPRESSED IN 2011-2013 DOLLARS)**

	NEAR-TERM 2011-13 Biennium			MEDIUM-TERM 2013-15 Biennium			LONG-TERM 2015-21 Biennium		
	Projected State Amount	Funding Other Sources (1)	Space Change A.S.F.	Projected State Amount	Funding Other Sources (1)	Space Change A.S.F.	Projected State Amount	Funding Other Sources (1)	Space Change A.S.F.
I. Special R & R									
1. Classroom Renovation/Expansion	\$15,000,000		31,000						
2. Student Residence Building Renovation/Replacement					\$ 8,000,000 a			\$ 8,000,000 a	
3. University Center Expansion/Renovation - Phase II					\$ 3,000,000 b			\$ 12,000,000 b	
II. New Construction									
1. Parking Facilities (Note 2)					\$ 10,000,000 b	1,400		\$ 10,000,000 b	
2. Campus Roadway System - Phase II								\$ 5,000,000 b	
3. General Classroom Building							\$ 30,000,000	\$ 2,000,000 c	65,000
4. Recreation and Fitness Center Expansion - Phase III								\$ 5,250,000 b	25,000
5. Student Housing - Private Development									
III. Facilities Acquisition									
(None)									
IV. Lease									
(None)									
TOTAL	\$15,000,000	\$ -	31,000	\$ -	\$ 21,000,000	1,400	\$ 30,000,000	\$ 42,250,000	90,000

(1) Identify source of non-state (i.e. "other") funding: (a) Rental/Board Income, (b) Fees and Contributions, (c) Contributions.

(2) Received bonding authorization in 2003-2005 for \$3,000,000 to construct parking facility; mid-term request is for increase of \$7,000,000 in bonding authorization for construction of parking facility for total of \$10,000,000 for project.

**UNIVERSITY OF SOUTHERN INDIANA
SCHEDULE D
TEN-YEAR CAPITAL IMPROVEMENT PLAN (LAND)⁽¹⁾**

	<u>Project Size (GSF)</u>	<u>Near-Term 2011-13 Biennium</u>		<u>Medium-Term 2013-15 Biennium</u>		<u>Long-Term 2015-21 Biennium</u>	
		<u>State Amount</u>	<u>Other Amount ⁽²⁾</u>	<u>State Amount</u>	<u>Other Amount ⁽²⁾</u>	<u>State Amount</u>	<u>Other Amount ⁽²⁾</u>
I. Land Acquisition							
None							
II. Lease							
None							
III. Termination							
None							

⁽¹⁾ Note any projects which may involve the alteration or demolition of an historic site or structure.

⁽²⁾ Identify source of non-state (i.e. "other") funding.

**UNIVERSITY OF SOUTHERN INDIANA
SCHEDULE E
DISPOSITION OF 2009-2011 PLANNED PROJECTS APPEARING IN THE 2009-2011 TEN-YEAR CAPITAL PLAN**

2009-11 Projects (specify)	Proposed Funding			Disposition*
	Projected State Amount	Other Funding	Space Change Applicable	
<u>BUILDINGS</u>				
-- Special R & R				
-- New Construction				
Teaching Theatre - Replacement Project	\$ 13,000,000	\$ 3,500,000	13,619	Project received \$15,000,000 in bonding authorization in 2009-2011 Biennial Budget. The University has requested release of \$13,000,000 in bonding authorization to proceed with the project. The balance of the project will be funded through private gifts and University funds. The construction documents for the project will be completed in September 2010. The University plans to begin construction in fall 2010 with a scheduled completion date of summer 2012.
-- Acquisition				
-- Lease				
-- Termination				
<u>LAND</u>				
-- Acquisition				
-- Lease				
-- Termination				

**UNIVERSITY OF SOUTHERN INDIANA
SCHEDULE F
EXPECTED UTILIZATION OF 2011-2013
GENERAL REPAIR AND REHABILITATION FUNDING**

	<u>Expected Biennial Expenditure</u>	<u>Explanation of Multi-Biennium Projects</u>
<u>Facilities</u>		
A. Roof Replacement		
B. Code Corrections-Health and Safety		
C. Interior Renovation	\$ 1,200,000	
D. Exterior Renovation		
E. Health and Safety	\$ 335,000	
F. Major Renovations		
G. Other		
SUBTOTAL		\$ 1,535,000
<u>Infrastructure/Utilities</u>		
A. Telecommunications		
B. Electrical-Fire Alarm System	\$ 40,000	
C. Water/Sewer		
D. Steam/Chilled Water/Tunnels		
E. Natural Gas		
F. Sidewalks/Streets	\$ 450,000	
G. Other-Energy Management/Conservation Systems	\$ 400,000	
SUBTOTAL		\$ 890,000
TOTAL		\$ 2,425,000

**ATTACHMENT B (1)
ACADEMIC FACILITIES BONDING DEBT SERVICE ANALYSIS
UNIVERSITY OF SOUTHERN INDIANA**

I. ISSUE NAME: Student Fee Bonds, Series 1993 D

II. TOTAL AMOUNT OF SERIES D BONDS ISSUED AS OF 6/30/2010: \$1,657,124

III. SCHEDULE OF PAYMENTS:

FY Ending 6/30	Principal	Payment Date	Interest	Total Debt Service	Outstanding Principal	Academic Facilities Debt Retirement Reserve Bond Balance		
						Held By Institution	Held By Bond Trustee	Total Reserve
1994	0	10-01-93	580,003	580,003	24,678,101	0	4,669,652	4,669,652
1995	0	10-01-94	923,899	923,899	24,678,101	0	894,805	894,805
1996	210,000	10-01-95	920,224	1,130,224	24,468,101	0	1,507	1,507
1997	775,000	10-01-96	902,018	1,677,018	23,693,101	0	1,003	1,003
1998	800,000	10-01-97	871,486	1,671,486	22,893,101	0	874	874
1999	840,000	10-01-98	838,161	1,678,161	22,053,101	0	864	864
2000	860,000	10-01-99	802,131	1,662,131	21,193,101	0	1,115	1,115
2001	1,070,000	10-01-00	759,084	1,829,084	20,123,101	0	899	899
2002	1,491,824	10-01-01	986,527	2,478,351	18,631,277	0	5,736	5,736
2003	1,505,030	10-01-02	973,893	2,478,923	17,126,247	0	105	105
2004	13,044,042	10-01-03	956,981	14,001,023	4,082,205	0	575	575
2005	473,920	10-01-04	366,080	840,000	3,608,285	0	584	584
2006	444,738	10-01-05	395,262	840,000	3,163,547	0	1,500	1,500
2007	414,059	10-01-06	420,940	834,999	2,749,488	0	1,570	1,570
2008	387,056	10-01-07	447,944	835,000	2,362,432	0	4,700	4,700
2009	363,768	10-01-08	471,232	835,000	1,998,664	0	4,742	4,742
2010	341,540	10-01-09	493,460	835,000	1,657,124	0	4,743	4,743
2011	320,364	10-01-10	514,636	835,000	1,336,760			
2012	300,216	10-01-11	534,784	835,000	1,036,544			
2013	283,666	10-01-12	551,334	835,000	752,878			
2014	265,438	10-01-13	569,562	835,000	487,440			
2015	250,684	10-01-14	584,316	835,000	236,756			
2016	236,756	10-01-15	598,244	835,000	0			

Series D bonds were issued in 1993 to advance refund Student Fee Bonds, Series B of 1998; to provide funds for the construction of the Health Professions Center classroom building; and to pay all related costs of issuance. Series I bonds, issued in 2004, refunded \$11.5 million in Series D serial bonds, leaving the capital appreciation bonds outstanding.

**ATTACHMENT B (2)
ACADEMIC FACILITIES BONDING DEBT SERVICE ANALYSIS
UNIVERSITY OF SOUTHERN INDIANA**

I. ISSUE NAME: Student Fee Bonds, Series F

II. TOTAL AMOUNT OF SERIES F BONDS ISSUED AS OF 6/30/2010: \$3,930,000

III. SCHEDULE OF PAYMENTS:

FY Ending 6/30	Principal	Payment Date	Interest	(Less) Interest Subsidy	Total Debt Service	Outstanding Principal	Academic Facilities Debt Retirement Reserve Bond Balance		
							Held By Institution	Held By Bond Trustee	Total Reserve
1998	1,240,000	06-01-98	6,358	78,848	1,325,206	14,040,000	0	1,334,261	1,334,261
1999	635,000	10-01-98	682,868	7,338	1,325,206	13,405,000	0	618	618
2000	690,000	10-01-99	628,108	0	1,318,108	12,715,000	0	815	815
2001	715,000	10-01-00	600,174	0	1,315,174	12,000,000	0	656	656
2002	745,000	10-01-01	570,423	0	1,315,423	11,255,000	0	2,031	2,031
2003	780,000	10-01-02	538,770	0	1,318,770	10,475,000	0	85	85
2004	815,000	10-01-03	504,868	0	1,319,868	9,660,000	0	310	310
2005	850,000	10-01-04	468,645	0	1,318,645	8,810,000	0	1,011	1,011
2006	890,000	10-01-05	429,920	0	1,319,920	7,920,000	0	2,230	2,230
2007	930,000	10-01-06	388,970	0	1,318,970	6,990,000	0	4,655	4,655
2008	970,000	10-01-07	345,493	0	1,315,493	6,020,000	0	6,675	6,675
2009	1,020,000	10-01-08	298,970	0	1,318,970	5,000,000	0	7,220	7,220
2010	1,070,000	10-01-09	245,575	0	1,315,575	3,930,000	0	115,307	115,307
2011	1,135,000	10-01-10	184,938	0	1,319,938	2,795,000			
2012	1,195,000	10-01-11	120,863	0	1,315,863	1,600,000			
2013	1,265,000	10-01-12	53,213	0	1,318,213	335,000			
2014	335,000	10-01-13	9,213	0	344,213	0			

Series F bonds were issued in 1998 to finance and refinance a portion of the cost of the Liberal Arts Center and to pay all or a portion of related costs of issuance.

**ATTACHMENT B (3)
ACADEMIC FACILITIES BONDING DEBT SERVICE ANALYSIS
UNIVERSITY OF SOUTHERN INDIANA**

I. ISSUE NAME: Student Fee Bonds, Series H

II. TOTAL AMOUNT OF SERIES H BONDS ISSUED AS OF 6/30/2010: \$18,510,000

III. SCHEDULE OF PAYMENTS:

FY Ending 6/30	Principal	Payment Date	Interest	Total Debt Service	Outstanding Principal	Academic Facilities Debt Retirement Reserve Bond Balance		
						Held By Institution	Held By Bond Trustee	Total Reserve
2002	0	04-01-02	461,356	461,356	25,260,000	0	1,533,705	1,533,705
2003	0	10-01-02	1,221,238	1,221,238	25,260,000	0	122,391	122,391
2004	855,000	10-01-03	1,206,275	2,061,275	24,405,000	0	477	477
2005	885,000	10-01-04	1,175,825	2,060,825	23,520,000	0	1,694	1,694
2006	920,000	10-01-05	1,143,088	2,063,088	22,600,000	0	3,350	3,350
2007	955,000	10-01-06	1,106,738	2,061,738	21,645,000	0	3,760	3,760
2008	1,000,000	10-01-07	1,062,638	2,062,638	20,645,000	0	2,570	2,570
2009	1,045,000	10-01-08	1,015,431	2,060,431	19,600,000	0	3,298	3,298
2010	1,090,000	10-01-09	970,063	2,060,063	18,510,000	0	3,313	3,313
2011	1,145,000	10-01-10	918,275	2,063,275	17,365,000			
2012	1,200,000	10-01-11	862,650	2,062,650	16,165,000			
2013	1,260,000	10-01-12	801,000	2,061,000	14,905,000			
2014	1,330,000	10-01-13	729,775	2,059,775	13,575,000			
2015	1,405,000	10-01-14	654,563	2,059,563	12,170,000			
2016	1,485,000	10-01-15	575,088	2,060,088	10,685,000			
2017	1,565,000	10-01-16	495,125	2,060,125	9,120,000			
2018	1,645,000	10-01-17	414,875	2,059,875	7,475,000			
2019	1,730,000	10-01-18	330,500	2,060,500	5,745,000			
2020	1,820,000	10-01-19	241,750	2,061,750	3,925,000			
2021	1,915,000	10-01-20	148,375	2,063,375	2,010,000			
2022	2,010,000	10-01-21	50,250	2,060,250	0			

Series H bonds were issued in 2001 to provide funds for the construction of the Science/Education Classroom Building, to refinance interim indebtedness, and to pay all related costs of issuance.

ATTACHMENT B (4)
ACADEMIC FACILITIES BONDING DEBT SERVICE ANALYSIS
UNIVERSITY OF SOUTHERN INDIANA

I. ISSUE NAME: Student Fee Bonds, Series I

II. TOTAL AMOUNT OF SERIES I BONDS ISSUED AS OF 6/30/2010: \$34,755,000

III. SCHEDULE OF PAYMENTS:

FY Ending 6/30	Principal	Payment Date	Interest	(Less) Interest Subsidy	Total Debt Service	Outstanding Principal	Academic Facilities Debt		
							Held By Institution	Held By Bond Trustee	Total Reserve
2004	0		0	0	0	46,265,000	0	4,953,100	4,953,100
2005	950,000	10-01-04	1,837,381	(1,449,925)	1,337,456	45,315,000	0	3,576,583	3,576,583
2006	1,190,000	10-01-05	2,194,281	(1,751,588)	1,632,693	44,125,000	0	1,925,260	1,925,260
2007	1,230,000	10-01-06	2,157,981	(1,751,588)	1,636,393	42,895,000	0	232,210	232,210
2008	2,605,000	10-01-07	2,087,431	0	4,692,431	40,290,000	0	1,900	1,900
2009	2,710,000	10-01-08	1,984,519	0	4,694,519	37,580,000	0	3,397	3,397
2010	2,825,000	10-01-09	1,863,081	0	4,688,081	34,755,000	0	1	1
2011	2,140,000	10-01-10	1,738,956	0	3,878,956	32,615,000			
2012	2,250,000	10-01-11	1,629,206	0	3,879,206	30,365,000			
2013	2,365,000	10-01-12	1,513,831	0	3,878,831	28,000,000			
2014	2,485,000	10-01-13	1,387,922	0	3,872,922	25,515,000			
2015	2,620,000	10-01-14	1,250,725	0	3,870,725	22,895,000			
2016	2,765,000	10-01-15	1,106,003	0	3,871,003	20,130,000			
2017	2,085,000	10-01-16	975,659	0	3,060,659	18,045,000			
2018	2,195,000	10-01-17	862,006	0	3,057,006	15,850,000			
2019	2,315,000	10-01-18	743,619	0	3,058,619	13,535,000			
2020	2,440,000	10-01-19	618,800	0	3,058,800	11,095,000			
2021	2,570,000	10-01-20	490,500	0	3,060,500	8,525,000			
2022	2,700,000	10-01-21	358,750	0	3,058,750	5,825,000			
2023	2,840,000	10-01-22	220,250	0	3,060,250	2,985,000			
2024	2,985,000	10-01-23	74,625	0	3,059,625	0			

Series I bonds were issued in 2004 to finance a portion of the cost of construction of the David L. Rice Library Building, to refund Series D serial bonds (eligible for fee replacement), to advance refund Series E bonds (not eligible for fee replacement), and to finance various costs incidental to the financing. The total Series I bond issue was \$49,590,000. The debt service schedule above illustrates the repayment of the new money issue and the refunding Series D issue only. Because Series E is not eligible for fee replacement, the debt service for that portion of Series I has been excluded. The interest due on the new monies portion of Series I bonds in fiscal years 2005, 2006, and 2007 was paid from capitalized interest held by the bond trustee.

**ATTACHMENT B (5)
ACADEMIC FACILITIES BONDING DEBT SERVICE ANALYSIS
UNIVERSITY OF SOUTHERN INDIANA**

I. ISSUE NAME: Student Fee Bonds, Series J

II. TOTAL AMOUNT OF SERIES J BONDS ISSUED AS OF 6/30/2010: \$35,260,000

III. SCHEDULE OF PAYMENTS:

FY Ending 6/30	Principal	Payment Date	Interest	Total Debt Service	Outstanding Principal	Academic Facilities Debt Retirement Reserve Bond Balance		
						Held By Institution	Held By Bond Trustee	Total Reserve
2009	0	10-01-08	244,538	244,538	36,420,000	0	29,979,571	29,979,571
2010	1,160,000	10-01-09	1,746,173	2,906,173	35,260,000	0	18,916,279	18,916,279
2011	1,190,000	10-01-10	1,716,798	2,906,798	34,070,000			
2012	1,235,000	10-01-11	1,671,048	2,906,048	32,835,000			
2013	1,300,000	10-01-12	1,607,673	2,907,673	31,535,000			
2014	1,370,000	10-01-13	1,540,923	2,910,923	30,165,000			
2015	1,440,000	10-01-14	1,470,673	2,910,673	28,725,000			
2016	1,505,000	10-01-15	1,404,848	2,909,848	27,220,000			
2017	1,570,000	10-01-16	1,339,398	2,909,398	25,650,000			
2018	1,635,000	10-01-17	1,275,569	2,910,569	24,015,000			
2019	1,690,000	10-01-18	1,216,100	2,906,100	22,325,000			
2020	1,760,000	10-01-19	1,146,010	2,906,010	20,565,000			
2021	1,840,000	10-01-20	1,066,705	2,906,705	18,725,000			
2022	1,930,000	10-01-21	980,388	2,910,388	16,795,000			
2023	2,025,000	10-01-22	883,925	2,908,925	14,770,000			
2024	2,130,000	10-01-23	780,050	2,910,050	12,640,000			
2025	2,245,000	10-01-24	662,256	2,907,256	10,395,000			
2026	2,380,000	10-01-25	529,288	2,909,288	8,015,000			
2027	2,520,000	10-01-26	388,413	2,908,413	5,495,000			
2028	2,670,000	10-01-27	239,200	2,909,200	2,825,000			
2029	2,825,000	10-01-28	81,219	2,906,219	0			

Series J bonds were issued in February 2009 to refund the interim financing issued in fiscal year 2007 for architectural planning and design of the College of Business/General Classroom Building project, expansion of the Physical Plant infrastructure, and completion of the lower level of the Education Center (all eligible for fee replacement); to finance the construction of the College of Business/General Classroom Building; and to finance the University Center Expansion (not eligible for fee replacement). The total Series J bond issue was \$50,185,000. The debt service schedule above illustrates the refunding of the interim financing issued in fiscal year 2007 and the construction of the College of Business/General Classroom Building only. Because the University Center Expansion is not eligible for fee replacement, the debt service for that portion of Series J has been excluded. Bond proceeds held by bond trustee are for construction costs not debt service.

**ATTACHMENT B (6)
ACADEMIC FACILITIES BONDING DEBT SERVICE ANALYSIS
UNIVERSITY OF SOUTHERN INDIANA**

I. ISSUE NAME: USI Teaching Theatre - Replacement Project

II. TOTAL AMOUNT OF BONDS ISSUED AS OF 6/30/2010: \$0

III. SCHEDULE OF PAYMENTS:

FY Ending 6/30	Principal	Payment Date	Interest	Total Debt Service	Outstanding Principal	Academic Facilities Debt Retirement Reserve Bond Balance		
						Held By Institution	Held By Bond Trustee	Total Reserve
2011	0	04-01-11	398,700	398,700	13,290,000			
2012	361,283	10-01-11	786,562	1,147,845	12,928,717			
2013	382,960	10-01-12	764,235	1,147,195	12,545,757			
2014	405,937	10-01-13	740,568	1,146,505	12,139,820			
2015	430,294	10-01-14	715,481	1,145,775	11,709,526			
2016	456,111	10-01-15	688,888	1,144,999	11,253,415			
2017	483,478	10-01-16	660,700	1,144,178	10,769,937			
2018	512,486	10-01-17	630,822	1,143,308	10,257,451			
2019	543,236	10-01-18	599,150	1,142,386	9,714,215			
2020	575,830	10-01-19	565,578	1,141,408	9,138,385			
2021	610,380	10-01-20	529,992	1,140,372	8,528,005			
2022	647,002	10-01-21	492,270	1,139,272	7,881,003			
2023	685,823	10-01-22	452,285	1,138,108	7,195,180			
2024	726,972	10-01-23	409,901	1,136,873	6,468,208			
2025	770,590	10-01-24	364,975	1,135,565	5,697,618			
2026	816,826	10-01-25	317,353	1,134,179	4,880,792			
2027	865,835	10-01-26	266,873	1,132,708	4,014,957			
2028	917,785	10-01-27	213,364	1,131,149	3,097,172			
2029	972,852	10-01-28	156,645	1,129,497	2,124,320			
2030	1,031,223	10-01-29	96,523	1,127,746	1,093,097			
2031	1,093,097	10-01-30	32,793	1,125,890	0			

Budget Agency Number G-0-09-1-01. Bonding authorization for \$15,000,000 for the Teaching Theatre - Replacement Project was received in the 2009-2011 Biennial Budget. The University anticipates issuing debt totaling \$13,290,000, which includes issuance costs, in April 2011. The project cost is estimated to be \$16,500,000 which will be funded by \$13,000,000 in bond proceeds, \$2,000,000 in private gifts and donations, and \$1,500,000 in University funds. Assumes a 20-year debt at 6% beginning in April 2011.

INCOME II
DEBT SERVICE ON CAPITAL PROJECTS – 2011-13 BIENNIUM
UNIVERSITY OF SOUTHERN INDIANA

	<u>2008-09</u> Actual	<u>2009-10</u> Actual	<u>2010-11</u> Budget	<u>2011-12</u> Requested	<u>2012-13</u> Requested
<u>Projects Eligible for Fee Replacement</u>					
Acts of 1953 or 1965					
Existing Debt Service: Permanently Scheduled					
A. Series D (1)	835,000	835,000	835,000	835,000	835,000
B. Series F (1)	1,318,970	1,315,575	1,319,938	1,315,863	1,318,213
C. Series H (1)	2,060,431	2,060,063	2,063,275	2,062,650	2,061,000
D. Series I (1)	4,694,519	4,688,081	3,878,956	3,879,206	3,878,831
E. Series J (1)	244,538	2,906,173	2,906,798	2,906,048	2,907,673
F. Series J - Additional Amount Appropriated in 2010-11 (2)			115,552		
Existing Debt Service: Interim & Variable Rate					
A. Interim Financing: Gen Classroom Bldg (3)	125,165				
New Debt Service:					
A. Teaching Theatre - Replacement Project (4)				1,147,845	1,147,195
B. Classroom Renovation/Expansion (5)					1,297,872
SUBTOTAL	9,278,623	11,804,892	11,119,519	12,146,612	13,445,784
Acts of 1927 or 1929					
Existing Debt Service: Permanently Scheduled					
Existing Debt Service: Interim & Variable Rate					
New Debt Service:					
SUBTOTAL	0	0	0	0	0
TOTAL DEBT SERVICE	9,278,623	11,804,892	11,119,519	12,146,612	13,445,784

- (1) The permanently scheduled projects eligible for fee replacement represent Health Professions Center Student Fee Revenue Bonds, Series D of 1993; Liberal Arts Center Student Fee Bonds, Series F of 1998; the Science/Education Classroom Building Student Fee Bonds, Series H of 2001; the David L. Rice Library Student Fee Bonds, Series I of 2004; and the Business and Engineering Center Classroom Building Student Fee Bonds, Series J of 2009.
- (2) An additional \$115,552 was appropriated in 2010-11 for the Business and Engineering Center Classroom Building Student Fee Bonds, Series J of 2009. This additional existing appropriation will be used in 2010-11 to offset the Teaching Theatre 2010-11 debt service obligation of \$398,700.
- (3) Budget Agency Number G-0-05-1-01. The College of Business/General Classroom Building project received \$6,600,000 in bonding authorization in the 2005-2007 Biennial Budget. Funds were appropriated for architectural planning and design of the College of Business/General Classroom Building; expansion of the Physical Plant infrastructure; and completion of the lower level of the Education Center.
- (4) Budget Agency Number G-0-09-1-01. Bonding authorization for \$15,000,000 for the Teaching Theatre - Replacement Project was received in the 2009-2011 Biennial Budget. The University anticipates issuing debt totaling \$13,290,000, which includes cost of issuance, on a 20-year debt amortization schedule at 6% beginning in April 2011.
- (5) Budget Agency Number G-0-11-2-01. Bonding authorization for \$15,000,000 for Special Repair and Rehabilitation funding for Classroom Renovation/Expansion is requested in the 2011-2013 Capital Improvement Budget Request. Assumes a 20-year debt at 6% beginning in July 2012.

**INCOME II - SUPPLEMENT
FEE REPLACEMENT APPROPRIATIONS NECESSARY FOR ALL ELIGIBLE CAPITAL PROJECTS
UNIVERSITY OF SOUTHERN INDIANA**

	<u>Permanently Scheduled</u>	<u>Interim Financing</u>	<u>New Debt Service*</u>	<u>Total Debt Service</u>
2011-12	10,998,767		1,147,845	12,146,612
2012-13	11,000,717		2,445,067	13,445,784
2013-14	10,022,833		2,441,093	12,463,926
2014-15	9,675,961		2,439,585	12,115,546
2015-16	9,675,939		2,437,985	12,113,924
2016-17	8,030,182		2,436,289	10,466,471
2017-18	8,027,450		2,434,493	10,461,943
2018-19	8,025,219		2,432,589	10,457,808
2019-20	8,026,560		2,430,570	10,457,130
2020-21	8,030,580		2,428,431	10,459,011
2021-22	8,029,388		2,426,161	10,455,549
2022-23	5,969,175		2,423,757	8,392,932
2023-24	5,969,675		2,421,208	8,390,883
2024-25	2,907,256		2,418,506	5,325,762
2025-26	2,909,288		2,415,645	5,324,933
2026-27	2,908,413		2,412,607	5,321,020
2027-28	2,909,200		2,409,390	5,318,590
2028-29	2,906,219		2,405,979	5,312,198
2029-30			2,402,363	2,402,363
2030-31			2,398,532	2,398,532
2031-32			1,270,531	1,270,531

*Assumes 20 years at 6%

Permanently Scheduled Debt Service includes Series D, Series F, Series H, Series I, and Series J

New Debt Service includes:

Budget Agency Number G-0-09-1-01 USI Teaching Theatre - Replacement Project. Bonding authorization received in the 2009-11 Biennial Budget.

Budget Agency Number G-0-11-2-01 Classroom Renovation/Expansion. Bonding authorization requested in the 2011-13 Capital Improvement Budget Request.

BACKGROUND II-A
RETIREMENT OF PRINCIPAL FOR OUTSTANDING CAPITAL DEBT
(Projects Eligible for Fee Replacement)
UNIVERSITY OF SOUTHERN INDIANA

	<u>Outstanding Principal June 30, 2009</u>	<u>Outstanding Principal June 30, 2010</u>	<u>Outstanding Principal June 30, 2011</u>	<u>Estimated Outstanding Principal June 30, 2012</u>	<u>Estimated Outstanding Principal June 30, 2013</u>
I. <u>Projects Eligible for Fee Replacement</u>					
ACTS OF 1953 OR 1965					
Existing Debt: Permanently Scheduled (1)	100,598,664	94,112,124	88,181,759	82,001,544	75,527,877
Existing Debt: Interim & Variable Rate					
SUBTOTAL	100,598,664	94,112,124	88,181,759	82,001,544	75,527,877
New Debt:					
A. Teaching Theatre - Replacement Project (2)			13,290,000	12,928,717	12,545,757
B. Classroom Renovation/Expansion (3)					14,589,823
SUBTOTAL	0	0	13,290,000	12,928,717	27,135,580
ACTS OF 1927 OR 1929					
Existing Debt: Permanently Scheduled					
Existing Debt: Interim & Variable Rate					
SUBTOTAL	0	0	0	0	0
TOTAL	100,598,664	94,112,124	101,471,759	94,930,261	102,663,457

(1) Permanently scheduled existing debt includes Series D capital appreciation bonds, Series F, Series H, Series I, and Series J.

(2) Budget Agency Number G-0-09-1-01. Bonding authorization for \$15,000,000 for the Teaching Theatre - Replacement Project was received in the 2009-2011 Biennial Budget. The University anticipates issuing debt totaling \$13,290,000, which includes issuance costs, in April 2011. The project cost is estimated to be \$16,500,000 which will be funded by \$13,000,000 in bond proceeds, \$2,000,000 in private gifts and donations, and \$1,500,000 in University funds. Assumes a 20-year debt at 6% beginning in April 2011.

(3) Budget Agency Number G-0-11-2-01. Bonding authorization for \$15,000,000 for Special Repair and Rehabilitation funding for Classroom Renovation/Expansion is requested in the 2011-2013 Capital Improvement Budget Request. Assumes a 20-year debt at 6% beginning in July 2012.

BACKGROUND II-B
RETIREMENT OF PRINCIPAL FOR OUTSTANDING CAPITAL DEBT
(Projects Not Eligible for Fee Replacement)
UNIVERSITY OF SOUTHERN INDIANA

	Outstanding Principal June 30, 2009	Outstanding Principal June 30, 2010	Outstanding Principal June 30, 2011	Estimated Outstanding Principal June 30, 2012	Estimated Outstanding Principal June 30, 2013
II. <u>Projects Not Eligible for Fee Replacement</u>					
ACTS OF 1927 OR 1929					
Existing Debt: Permanently Scheduled					
A. Auxiliary System Revenue Bonds (Series 2001A) (1)	15,410,000	14,185,000	12,900,000	11,550,000	10,130,000
B. Auxiliary System Revenue Bonds (Series 2003) (1)	6,825,000	6,510,000	6,185,000	5,845,000	5,495,000
C. Auxiliary System Revenue Bonds (Series 2008A) (2)	9,650,000	9,450,000	9,250,000	9,050,000	8,850,000
D. Recreation and Fitness Center Bonds (Series G) (3)	3,500,000	3,200,000	2,900,000	2,600,000	2,300,000
E. Refunded Series E (Series I) (4)	2,190,000	1,920,000	1,640,000	1,345,000	1,035,000
F. Recreation and Fitness Center Expansion - Phase II (Series 2006) (5)	6,963,872	6,723,702	6,472,291	6,209,115	5,933,621
G. University Center Expansion (Series J) (6)	13,765,000	13,325,000	12,875,000	12,410,000	11,920,000
SUBTOTAL	58,303,872	55,313,702	52,222,291	49,009,115	45,663,621
New Debt:					
SUBTOTAL	0	0	0	0	0
TOTAL	58,303,872	55,313,702	52,222,291	49,009,115	45,663,621

- (1) Auxiliary System Revenue Bonds, Series 2001A and 2001B, were issued in February 2001 to refund existing variable rate student housing bonds, Series 1996, 1997, and 1998, and to finance the construction of additional student residence facilities. Auxiliary System Revenue Bonds, Series 2003, were issued in July 2003 to finance the construction of a student residential building.
- (2) Auxiliary System Revenue Bonds, Series 2008A, were issued in May 2008 to refinance variable rate demand revenue bonds 2001B.
- (3) Series G bonds were issued in September 1999 to construct and equip a Recreation and Fitness Center for students and employees.
- (4) A portion of Student Fee Bonds, Series I, were issued in June 2004 to refund outstanding Series E bonds issued in 1995 for the first University Center Expansion project.
- (5) Student Fee Bonds, Series 2006, were issued in June 2006 to complete Phase II Expansion of the Recreation and Fitness Center.

(6) A portion of Student Fee Bonds, Series J, were issued in February 2009 to fund the expansion of the University Center.

PROJECT SUMMARY

SPECIAL REPAIR AND REHABILITATION

INSTITUTION: University of Southern Indiana CAMPUS:
PROJECT TITLE: Classroom Renovation/Expansion BUDGET AGENCY NO.: G-0-11-2-01
INSTITUTION'S PRIORITY: 1

PROJECT SUMMARY DESCRIPTION (ATTACHMENT A) The University of Southern Indiana requests \$15,000,000 in Special Repair and Rehabilitation funding for the renovation and/or expansion of three academic facilities.

SUMMARY OF NEED AND NET CHANGE IN CONTRIBUTION TO EDUCATIONAL SERVICES PROVIDED BY INSTITUTION (ATTACHMENT B) The University has experienced tremendous growth during its 45-year history.

SPACE DATA (ATTACHMENT C) Table with 4 columns: AREA AFFECTED BY THE PROJECT, GSF, ASF, ASF/GSF. Includes rows for PROJECT SIZE and NET CHANGE IN CAMPUS ACADEMIC/ADMINISTRATIVE SPACE.

TOTAL PROJECT BUDGET (ATTACHMENT D) Table with 2 columns: Description, Amount. Includes rows for TOTAL ESTIMATED COST and ANTICIPATED DATE OF PROJECT COMPLETION.

ANTICIPATED SOURCES OF FUNDING (ATTACHMENT E) Table with 2 columns: Source, Amount. Includes rows for State Appropriation - Special Repair and Rehabilitation Funding and TOTAL BUDGET.

ESTIMATED CHANGE IN ANNUAL OPERATING BUDGET AS A RESULT OF THIS PROJECT (ATTACHMENT F) Table with 3 columns: Amount, Increase/Decrease indicator, Description. Includes row for \$379,215 (X) INCREASE.

Note: SEE ATTACHMENTS FOR SUPPORTING INFORMATION REQUEST TO BE SUBMITTED WITH PROJECT SUMMARY FORM.

ATTACHMENT A

DETAILED PROJECT DESCRIPTION

SPECIAL REPAIR AND REHABILITATION

Budget Agency Number: G-0-11-2-01

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DESCRIPTION OF THE PROJECT:

The University of Southern Indiana requests \$15,000,000 in Special Repair and Rehabilitation funding for renovation and/or expansion of three academic facilities. As campus buildings continue to age, there is increased need to renovate and rehabilitate the facilities. The three proposed projects include:

- **Physical Activities Center Renovation and Expansion**

The Physical Activities Center (PAC) was constructed in 1979. Several areas of the building need to be renovated and upgraded. The areas include two classrooms, the large group exercise classroom, the weight training room, the sports medicine training room, the natatorium, locker rooms, the main lobbies and corridor, and faculty offices. The University plans to add 47,700 gross square feet to the PAC as part of this project. Expansion of the facility is needed for academic and support space for the Physical Education Department and associated functions.

- **Science Center Lower Level Renovation**

The Science Center was constructed in 1969. The lower level of the building has not been renovated extensively since the building was constructed. Renovation of the lower level of the Science Center is included in this project.

- **Technology Center Renovation**

The Technology Center was constructed in 1976. The request for Special Repair and Rehabilitation funding is for renovation of the facility.

BACKGROUND:

The Physical Activities Center opened in 1980 when enrollment at the University was about 2,100 students. Since then enrollment has increased to 10,500 students. The Physical Education Department has grown significantly and offers undergraduate majors in teaching, kinesiology, exercise science, and sport management. There are over 200 students enrolled in these majors. The faculty has grown from two to nine full-time faculty members and 25 part-time faculty members. Originally, the building was constructed with four general-purpose

classrooms. Due to the growth of academic programs, the need for a computer laboratory in the building, and the increased number of faculty, only one general classroom remains in the building. Two classrooms were added in 1998, but they have limited availability for instructional use because they are multipurpose rooms that are shared with other activities that are scheduled in the Physical Activities Center. Major renovation of the core section of the building that includes the classrooms, large group exercise classroom, weight training room, sports medicine training room, faculty offices, locker rooms, and restrooms has not taken place since the construction of the building. The natatorium, also constructed in 1979, has not been renovated since the building opened. These areas will be renovated as part of this project. The gymnasium was recently renovated with private funding and is not included in this project. As part of the project, the University plans to add 47,700 gross square feet to the PAC. Expansion of the facility will include needed academic and support space for the Physical Education Department and associated functions.

During the past two years the University renovated two of the three levels of the original Science Center facility using General Repair and Rehabilitation funding from the State. The lower level, which includes classrooms, laboratories, faculty offices, and academic space for the Biology Department, needs renovation. The requested Special Repair and Rehabilitation funding would be used to renovate the lower level of the Science Center.

Renovation of the Technology Center is planned after the Engineering Department moves into the Business and Engineering Center in fall 2010. The project is needed to keep the facility in good physical condition and to provide quality academic space for teaching and learning.

PLANNING CHANGES:

There have been no planning changes to this project since its inception.

RELATIONSHIP TO OTHER CAPITAL IMPROVEMENT PROJECTS:

The Engineering Department of the Pott College of Science and Engineering will move from the Technology Center into the Business and Engineering Center in fall 2010. This move will provide additional academic space in the Technology Center for the College of Liberal Arts, the largest college on campus. The University plans to renovate the interior and exterior façade of the Technology Center after the Engineering Department moves to the new Business and Engineering Center. This is an opportune time to perform the work when fewer students and faculty are using the facility.

The Human Performance Laboratory used by the Physical Education Department, is located in the Health Professions Center. As a part of the PAC expansion, the laboratory will be moved to the Physical Activities Center. The new laboratory will better serve the needs of the program and make available additional space in the Health Professions Center for the College of Nursing and Health Professions.

HISTORICAL SIGNIFICANCE:

There is no historic significance to the buildings included in this project.

ATTACHMENT B

NEED AND PURPOSE

SPECIAL REPAIR AND REHABILITATION

Budget Agency Number: G-0-11-2-01

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RELATIONSHIP TO MISSION AND LONG-RANGE PLANNING:

The University of Southern Indiana is a broad-based institution offering instruction, research, and service. A liberal arts and science curriculum provides the foundation of knowledge for all programs and complements undergraduate programs leading to careers in business, engineering, government, health professions, education, and related fields. Selected master's degrees and the University's Doctor of Nursing Practice degree serve persons in professional and technical fields. As a public institution, the University of Southern Indiana counsels and assists business and industry, as well as social, education, governmental, and health agencies, to higher levels of efficiency and improved services. Approximately 10,500 students are enrolled in degree programs; in addition, another 15,000 students enroll annually in noncredit, continuing education, workforce training, and professional development programs at the University.

The renovation and expansion of the Physical Activities Center (PAC) will provide additional classroom and laboratory space for the Physical Education Department. Teaching was the only major offered by the Physical Education Department in 1980 when the PAC opened. As the University has grown, so has the Physical Education Department. There are now four programs or majors offered through the Physical Education Department including kinesiology, exercise science, sport management, and teaching. Two hundred students currently are enrolled in these majors. Since 1980, the faculty has grown from two to nine full-time faculty members and 25 part-time faculty members.

Renovation of the lower level of the Science Center will include classrooms, laboratories, faculty offices, and other supporting academic space for the Biology Department of the Pott College of Science and Engineering. The classrooms and laboratories will be updated and equipped to foster the highest quality level of teaching and technology-based learning.

Renovation of the exterior and interior of the Technology Center will keep the facility in good physical condition and provide quality academic space for teaching and learning.

NEED AND EXPECTED CONTRIBUTION TO EDUCATIONAL SERVICES:

The University of Southern Indiana has experienced tremendous growth during its 45-year history. In the late 1970s, the University served a student population of about 2,100

students. Today, nearly 10,500 students are enrolled in degree programs with an additional 15,000 students enrolled annually in noncredit, continuing education, workforce training, and professional development programs.

The Physical Education Department supports a two-hour core education requirement for all students enrolled at the University of Southern Indiana. Students must take a one-hour wellness class and a one-hour activity class to satisfy graduation requirements. Each year, the department offers 70 sections of the wellness class and enrolls more than 1,600 students. The wellness class includes laboratory time which requires students to assess cardiovascular fitness, muscle strength and flexibility, along with other fitness and physical criteria. The department provides two sections of the classes each hour in the PAC using two of the three available classrooms. The third classroom is used for other major academic instruction. Because no space is available for the laboratories, nor is there any designated space, the corridors are used for the wellness laboratories. The department also offers approximately 130 sections of activity classes in the PAC which enrolls approximately 3,100 students per academic year. The one computer laboratory in the building is used by the students enrolled in the wellness class who are required to input assessment data using specialized software for analysis. As a result, there is very little time for other physical education students in other courses to use the computer laboratory.

Renovation of the Biology Department in the lower level of the Science Center will provide improved and updated biology laboratories, classrooms, teaching and laboratory support space, and faculty and department offices. The renovation will provide a better teaching and learning environment with state-of-the-art laboratory and classroom equipment.

Renovation of the Technology Center is planned after the Engineering Department moves into the Business and Engineering Center in fall 2010. Interior and exterior renovation of the facility will take place to maintain the physical condition of the building and to provide quality academic space for teaching and learning.

ALTERNATIVES CONSIDERED:

Renovation and/or expansion of the facilities included in this project have been a part of the University's capital plan for a number of years. The University planned to fund the renovation of the lower level of the Science Center, the natatorium, and the Technology Center from its General Repair and Rehabilitation appropriation, but funding in recent years has not been adequate to complete these projects. Expansion of the Physical Activities Center will provide additional space for the Physical Education Department of the Bower-Suhrheinrich College of Education and Human Services. This is the logical alternative because the Physical Education Department classrooms, laboratories, and activity space are located in the Physical Activities Center.

PRIORITY RANKING:

The request for Special Repair and Rehabilitation funding for the Classroom Renovation/Expansion project is the University's first and only priority in the 2011-2013 Capital Improvement Budget.

RELATIONSHIP TO LONG-RANGE FACILITY PLANS:

The Physical Activities Center, Science Center, and Technology Center serve thousands of students each year. Core academic programming is offered in each of these facilities. The planned renovations will insure the facilities remain in good physical condition.

The expansion of the Physical Activities Center has been included in the University's Ten-Year Capital Improvement Plan for more than 15 years, since 1995-1997.

**ATTACHMENT C
SPACE DATA**

SPECIAL REPAIR AND REHABILITATION

BUDGET AGENCY NUMBER: G-0-11-2-01

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CAMPUS ACADEMIC/ADMINISTRATIVE SPACE:

Gross Square Footage: 2,044,930 Assignable Square Footage: 1,446,788

TOTAL AREA IN FACILITY OR STRUCTURE

Gross Square Footage: 99,322 Assignable Square Footage: 84,038

PROVIDE A TABULAR BREAKDOWN OF THE FACILITY'S ASSIGNABLE AREA AS PRESENTLY USED AND AS PLANNED UPON COMPLETION OF THE PROJECT:

	ASF		
	TOTAL BUILDING	FUTURE USE (Project Area)	PRESENT USE
<u>INSTRUCTION AND LIBRARY SPACE</u>			
(a) Classroom (110,115)		<u>7,981</u>	<u>2,361</u>
(b) Class Laboratories (210, 215, 220, 225)		<u>21,061</u>	<u>10,661</u>
(c) Libraries (410 through 455)			
(d) All Other		<u>4,129</u>	<u>4,129</u>
Subtotal			
<u>INSTRUCTION RELATED</u>			
(f) Office (310 through 355)		<u>12,449</u>	<u>6,969</u>
(g) All Other			
<u>RESEARCH SPACE</u>			
(h) Non-Class Laboratories (250, 255)		<u>6,915</u>	<u>2,715</u>
(l) Other			
Subtotal			
<u>HEALTH CARE SPACE (SUBTOTAL)</u>			
<u>RELATED SUPPORTING FACILITIES (SUBTOTAL)</u>		<u>60,482</u>	<u>55,182</u>
<u>OTHER ASSIGNABLE SPACE (SUBTOTAL) Supplemental</u>		<u>2,021</u>	<u>2,021</u>
TOTAL		<u>115,038</u>	<u>84,038</u>

**ATTACHMENT D
PROJECT COST**

SPECIAL REPAIR AND REHABILITATION

BUDGET AGENCY NUMBER: G-0-11-2-01

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ANTICIPATED CONSTRUCTION SCHEDULE:

	<u>MONTH</u>	<u>YEAR</u>
Bid Date	<u>March</u>	<u>2012</u>
Start Construction	<u>May</u>	<u>2012</u>
Occupancy	<u>January</u>	<u>2014</u>

ESTIMATED CONSTRUCTION COST:

	<u>COST BASIS (a)</u>	<u>ESTIMATED ESCALATION FACTORS (b)</u>	<u>PROJECT COST (c)</u>
Planning Costs			
Academic Facilities Planning Fund	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Other Architectural Fees	<u>970,780</u>	<u>39,220</u>	<u>1,010,000</u>
Construction			
Structure	<u>7,266,400</u>	<u>293,600</u>	<u>7,560,000</u>
Mechanical (Plumbing, HVAC, Elevators)	<u>2,785,500</u>	<u>112,500</u>	<u>2,898,000</u>
Electrical	<u>2,058,825</u>	<u>83,175</u>	<u>2,142,000</u>
Moveable Equipment	<u>432,525</u>	<u>17,475</u>	<u>450,000</u>
Fixed Equipment	<u>384,470</u>	<u>15,530</u>	<u>400,000</u>
Site Development/Land Acquisition	<u>519,030</u>	<u>20,970</u>	<u>540,000</u>
Other (Explain)	<u> </u>	<u>0</u>	<u>0</u>
Total Estimated Project Cost	<u><u>\$14,417,530</u></u>	<u><u>\$582,470</u></u>	<u><u>\$15,000,000</u></u>

(a) Based on current costs prevailing as of May 2010.

(b) Explain the basis for arriving at this estimate.

The escalation amount is estimated at 2% inflation per year for two years from May 2010 to the bid date of March 2012.

(c) Description of unique building characteristics, design features, construction materials, site development factors or other considerations affecting cost estimates on a separate page immediately following.

**ATTACHMENT E
SOURCE(S) OF FUNDING**

SPECIAL REPAIR AND REHABILITATION

BUDGET AGENCY NUMBER: G-0-11-2-01

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ESTIMATED TOTAL PROJECT COST: \$ 15,000,000

SOURCES OF FUNDING:

Prior Appropriation (Acts of _____)	_____	
State Appropriation Requested	_____	<u>ANNUAL*</u> <u>PAYMENT</u>
Bonding Authority (Acts of 1965)	<u>\$ 15,000,000</u>	<u>\$ 1,297,871</u>
Bonding Authority (Acts of 1929)	_____	_____
Bonding Authority (Acts of 1927)	_____	_____
Lease Purchase	_____	_____
Other _____ (specify)	_____	_____

* Annual payment based on assumed 20 years at 6%.

**ATTACHMENT F
ESTIMATED CHANGE IN OPERATING COSTS**

SPECIAL REPAIR AND REHABILITATION

BUDGET AGENCY NUMBER: G-0-11-2-01

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GROSS SQUARE FOOTAGE OF AREA AFFECTED BY PROJECT: 47,700

ANNUAL OPERATING COST	COST PER SQUARE FOOT	TOTAL COST	PERSONAL SERVICES	SUPPLIES AND EXPENSE
Operations	<u>\$4.140</u>	<u>\$197,478</u>	<u>\$78,991</u>	<u>\$118,487</u>
Maintenance	<u>1.440</u>	<u>\$68,688</u>	<u>27,475</u>	<u>41,213</u>
Fuel	<u>0.640</u>	<u>30,528</u>	<u>0</u>	<u>30,528</u>
Utilities	<u>1.200</u>	<u>57,240</u>	<u>0</u>	<u>57,240</u>
Other	<u>0.530</u>	<u>25,281</u>	<u>0</u>	<u>25,281</u>
Total	<u><u>\$7.950</u></u>	<u><u>\$379,215</u></u>	<u><u>\$106,466</u></u>	<u><u>\$272,749</u></u>

LESS: OPERATING COST OF

Existing Area Affected		<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Other Space Affected		<u>0</u>	<u>0</u>	<u>0</u>

ESTIMATED CHANGE IN COST \$379,215 \$106,466 \$272,749

DESCRIPTION OF ANY UNUSUAL FACTORS AFFECTING OPERATING AND MAINTENANCE COST:

The gross square feet affected by this project (47,700) is the new space added to the Physical Activities Center. Although other existing space will be renovated the operating cost will not change.

DESCRIPTION OF ANTICIPATED PLANT EXPANSION REQUEST:

The estimated change in annual operating costs is \$379,215 per year.