









Virtual Retirement Workshops

Retirement Sessions					
Date	Begin Time	End Time	Subject	Presenter	Zoom Link
3/28/2022	12:00 PM	1:00 PM	The USI Retirement Offering <i>This live workshop is ideal for USI employees eligible for USI medical, dental and life retirement benefits . Learn about USI's retirement policy offerings, who is eligible and the transition process from an active employee to a retiree status .</i>	Wendy Seitz 	https://usi.zoom.us/j/9123456789
3/30/2022	12:00 PM	1:00 PM	Understanding Medicare <i>This Live workshop is ideal for USI employees and/or their loved ones planning to retire in 5-10 years OR anyone wanting to learn more about Medicare. Learn the basic parts of Medicare, Medicare enrollment periods, premiums and how to contact Medicare.</i>	Susan Spilly SHIP 	https://usi.zoom.us/j/9123456789
4/1/2022	12:00 PM	1:00 PM	Getting a Head Start on your Future <i>This live workshop is ideal for USI employees on the TIAA plan(s) with 10+ years until retirement. Participants will learn about the retirement plans offered, the advantages of participating in the retirement plans and how to create a retirement strategy.</i>	Michael Dooley TIAA 	https://event.on24.com/wcc/r/3679346/66A03ED6C0EFF49765236DD490B5EA41
4/4/2022	12:00 PM	1:00 PM	Paying Yourself: Income Options in Retirement <i>This live workshop is ideal for USI employees on the TIAA plan(s). Learn ways to simplify retirement income . Learn about the basic rules that govern the most common retirement accounts. Gain perspective on when to tap into different assets and discover the flexible income choices TIAA offers.</i>	Michael Dooley TIAA 	https://event.on24.com/wcc/r/3679374/6D68C80FBA04B968AAD36F42D98C7AA0
4/6/2022	12:00 PM	1:00 PM	Understanding Social Security <i>This Live workshop is ideal for USI employees and/or their loved ones planning to retire in 5-10 years OR anyone wanting to learn more about Social Security. Learn how to apply for Social Security Income and learn how age and wages effect your benefit amount. Learn about when you can work and receive benefit, survivor and disability benefits.</i>	Charo Boyd Social Security 	https://usi.zoom.us/j/9123456789
4/8/2022	12:00 PM	1:00 PM	PERF Workshop: Fundamentals of INPRS <i>This live workshop is ideal for USI employees that are Public Employees' Retirement Plan (PERF) participants. Learn about your PERF plan, updating your account, retirement eligibility, annuity and defined benefit (pension) payment options.</i>	Michael Rust INPRS (PERF) 	https://usi.zoom.us/j/9123456789