# USI College of Business Accounting Circle Meeting Minutes October 14, 2009

**Members Present:** Tonya Borders, Mike Carroll, Deidra Conner, Kevin Hammett, Kerry Jackson, Sally Joest, Steven Mudd, Greg Newman, Nikki Roser, John Schenk, Darryl Spurlock, Terri Swan, Rob Wedding, Larry Whiteside, and Marvin Wright.

**Members Absent:** Becki Alcorn, Donald Breivogel, Daryl Dassel, Steven Farrell, Michael Haynes, Michael Klueh, Tim McGuire, Mark Miles, Jana Pottorff, Michelle Schroeder, Liv Watson, Connie Wellmeyer, and Jeff Wilmes.

Young Professionals Present: Derek Adams, Erika Buse, Bridgitte Danhauer, Kyle Fields, Jamie Kennedy, Kim Kinnaman, Lindsay Schmitt, and Jamie Seitz.

Young Professionals Absent: Kevin Farley, May Flores, Emily Hickerson, Allison Menke, and Kyle Waninger.

Ex-officio Members Present: Nancy Bizal, Mohammed Khayum, and Les Nunn.

Ex-officio Members Absent: Tom Austerman.

**Faculty Present:** Craig Ehlen, Philip Hanley, Debra Hunter, Brett Long, Jeanette Maier-Lytle, Brian McGuire, Stephen Shanklin, and Dan Wade.

Faculty Absent: Mehmet Kocakulah.

Administrative Assistants Present: Kristina Dodson.

Guests Present: Elissa Bakke and Sue Ellspermann.

**Students Present:** Dustin Cline, Matt Garza, Ashley Hancock, Angela King, Anand Pandit, Jamie Perry, Emily Shetler, Yekaterina Shirokova, and David Ubelhor.

### WELCOME: Deidra Connor

Connor welcomed all to the meeting and asked for first-time attendees to self-introduce themselves.

### **MINUTES:** Connor

The spring 2009 minutes were approved.

### **PROGRAM HIGHLIGHTS:**

Indiana CPA Society Finalist Team - Jeanette Maier-Lytle

Team consisted of **Matt Garza, Jamie Perry, Anna Shade, and David Ubelhor**. Ashley Hancock volunteered to be the team mentor, and **Maier-Lytle** was faculty coach for the team. In addition, several College of Business faculty members and Evansville accounting professionals provided additional consultation during the process. The competition will take place on October 16, 2009 in Indianapolis. The objective of the competition this year was to challenge the students with a practical project requiring them to use their knowledge, skills, and judgment in dealing with "the effect of the economy on a CPA firm."

# IMA Teams Report - Maier-Lytle

Team 1: Ashley Hancock, Anand Pandit, Yekaterina Shirokova, David Uhbelor and Team 2: Kiersten Deig, Matt Garza, Angela King, and Anna Shade).

Toastmasters Club – Perry thanked the AC members for their support and encouragement.

# 2009 GOLF OUTING: Marv Right

**Right** reported the AC 2009 Golf Outing was a success. The estimated total raised for the Roxy Baas Memorial Scholarship was approximately \$4,694.75.

# FACILITATED DISCUSSION: Elissa Bakke and Sue Ellspermann from Center for Applied Research.

- Where is the Accounting profession today?
- Where is the Accounting profession headed?
- What are the implications for Academic Accounting Programs?

Report by Les Nunn is enclosed.

### **<u>SUMMARY AND NEXT STEPS</u>:** Connor

Circle members were reminded of the donor forms, which were outside the room on the table. Also mentioned are the following upcoming Fall 2009 events to which members encouraged to attend: Accounting Circle High School Day - 10/23/09; and Accounting Circle Extravaganza - 11/4/09. For next steps refer to enclosed report by Les Nunn.

Adjournment at 10:01 A.M.